

No.CTL/DEB/16-17/Noting Certificate

November 11, 2016

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (Formerly Known as GDA Trusteeship Limited) (“**Debenture Trustee**”) hereby confirm that; we have received and noted the information, as specified under regulation 52 (4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **New Opportunity Consultancy Private Limited** (“**the Company**”) for the Half Year end September 30, 2016.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited



Authorised Signatory





NEW OPPORTUNITY

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.

Dear Sir,

Sub: Half yearly Communication under Regulation 52 (4) of SEBI (listing obligation and Disclosure Requirements) Regulation, 2015.

Ref: Scrip Code: 744999

With reference to the above, we submit herewith copy half yearly communication for the half year ended 30th September 2016 sent to the Debenture holder in respect of the above mentioned Debenture issued by the Company for your information and record purpose.

We would also like to that the Company has not issued any preference shares.

Please acknowledge.

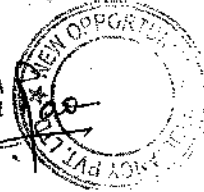
Thanking you,

Yours faithfully

For New Opportunity Consultancy Private Limited

Meenakshi Rao

Director
Meenakshi Rao
DIN: 06748708





NEW OPPORTUNITY

Date: 11/11/2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir,

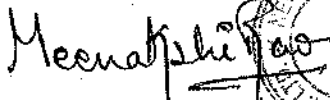
Sub.: Half Yearly communication for Debt Securities in respect of half year ended 30th September, 2016

We wish to inform the following as per the clauses of Listing Agreement –

- a) credit rating – “[ICRA]BB-“ effective till June 2017
- b) asset cover available – NA, Unsecured Debentures
- c) debt-equity ratio – 1.18
- d) previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not; and - **as per Annexure A**
- e) next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount - **as per Annexure B**
- f) debt service coverage ratio – 2.96
- g) interest service coverage ratio – 7.78
- h) debenture redemption reserve; **as per Annexure C**
- i) net worth – 12,88,35,000
- j) net profit after tax – 3,98,01,000
- k) earnings per share – 7.43

Kindly take the same on your record.
Thanking You,

Yours Faithfully,



Director
Meenakshi Rao
DIN: 06748708



CC,
Gda Trusteeship Limited



NEW OPPORTUNITY

ANNEXURE A

Details of redemption & payment of interest during last half year ending 31.03.2016:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	Actual date of payment
NA	NA	NA	NA	NA

ANNEXURE B

Details of redemption & interest due in the next half-year i.e. 01.04.2016 to 30.09.2016:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
1	Interest	15.11.2016	1,956,240

Company does not expect default in payment of principal / interest due in next half year

ANNEXURE C

Details of Debenture Redemption Reserve (If applicable):

Series / Tranche	Amount of issue Rs. (In Cr.)	DRR required to be created Rs. (In Cr.)	DRR created upto 31.03.2016 Rs. (In Cr.)	Funds invested for debentures maturing during the year
NA	NA	NA	NA	NA

For New Opportunity Consultancy Private Limited

Meenakshi Rao

Director
Meenakshi Rao
DIN: 06748708

