



NEW OPPORTUNITY

Date: 14/05/2018

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.

Dear Sir,

Sub: Yearly Communication of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

Ref: Scrip ID : 1708NOCPL19
Scrip Code : 954675

With reference to the above, we submit herewith copy Yearly communication for the year ended 31st March, 2018 sent to the Debenture holder in respect of the above-mentioned Debenture issued by the Company for your information and record purpose.

We would also like to that the Company has not issued any preference shares.

Please acknowledge.

Thanking you,

Yours faithfully,

For New Opportunity Consultancy Private Limited

Meenakshi Rao

Director
Meenakshi Rao
DIN: 06748708





NEW OPPORTUNITY

Date: 14/05/5018

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir,

Sub.: Yearly communication for Debt Securities in respect of year ended 31st March, 2018

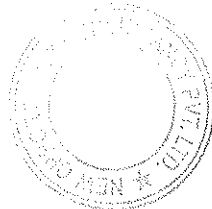
We wish to inform the following as per the clauses of Listing Agreement –

- a) credit rating – “[ICRA]BB-“ with stable outlook effective till June 2018
- b) asset cover available – NA, Unsecured Debentures
- c) debt-equity ratio – 0.44
- d) previous due date for the payment of interest / dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not; and - **as per Annexure A**
- e) next due date for the payment of interest / dividend of non-convertible preference shares / principal along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount - **as per Annexure B**
- f) debt service coverage ratio – 4.61
- g) interest service coverage ratio – 14.58
- h) debenture redemption reserve; **as per Annexure C**
- i) net worth – 2,714.87 lacs
- j) net profit after tax – 2043.56 lacs
- k) earnings per share – 38.14

Kindly take the same on your record.

Thanking You,
Yours Faithfully,

Meenakshi Rao
Director
DIN: 06748708



CC,
Catalyst Trusteeship Limited

New Opportunity Consultancy Private Limited

CIN No: U93030MH2014PTC252078

Registered Office :

707/708, Cyber One, Sector - 30A, Vashi ,

Navi Mumbai, Maharashtra - 400 703.

Tel : 022 20870050 Email : secretarial@nocpl.in

Website : www.nocpl.in



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ANNEXURE A

Details of redemption & payment of interest during last half year ending 31.03.2018:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)	Actual date of payment
1	Interest	13.05.2018	37,47,744	14.05.2018 (since 13 th is a Sunday)

ANNEXURE B

Details of redemption & interest due in the next half-year i.e. 01.04.2018 to 30.09.2018:

Series / Tranche	Type (Principal / Interest)	Due date of payment	Amount (Rs.)
1	Interest	13.11.2018	37,88,928

Company does not expect default in payment of principal / interest due in next half year.

ANNEXURE C

Details of Debenture Redemption Reserve (If applicable):

Series / Tranche	Amount of issue Rs. (In Cr.)	DRR required to be created Rs. (In Cr.)	DRR created upto 31.03.2018	Funds invested for debentures maturing during the year
1	4,40,00,000	1,10,00,000	1,10,00,000	NA

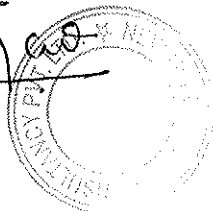
For New Opportunity Consultancy Private Limited

Meenakshi Rao

Meenakshi Rao

Director

DIN: 06748708



New Opportunity Consultancy Private Limited

CIN No: U93030MH2014PTC252078

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