

Date: 14/05/2018

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001

Dear Sir,

Sub.: Cover letter

Please find enclosed herewith the below:

 Statement with respect to material deviation in use of proceeds of issue of Non-Convertible Debt Security for the year ended 31st March, 2018

Kindly take the same on your record.

Thanking You,

Yours Faithfully,

For New Opportunity Consultancy Private Limited

Meenakshi Rao

Director

DIN: 06748708

Website: www.nocpl.in



Date:14/05/2018

To, **BSE Limited**Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai-400001

Sub: Statement with respect to material deviation in use of proceeds of issue of Non-Convertible Debt Security for the year ended 31st March, 2018.

Ref: Scrip ID

:1708NOCPL19

Scrip Code: 954675

Dear Sir/Madam,

Pursuant to Regulation 52 (7) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015, the Company hereby confirms that there were no deviations in use of proceeds of issue of Non-Convertible Debt Security from the objects stated in respective offer document for the year ended 31st March, 2018.

Please take the above on record.

Thanking you,

Yours faithfully

For New Opportunity Consultancy Private Limited

Meenakshi Rao

Director

DIN: 06748708

CC,

Catalyst Trusteeship Limited

Website: www.nocpl.in